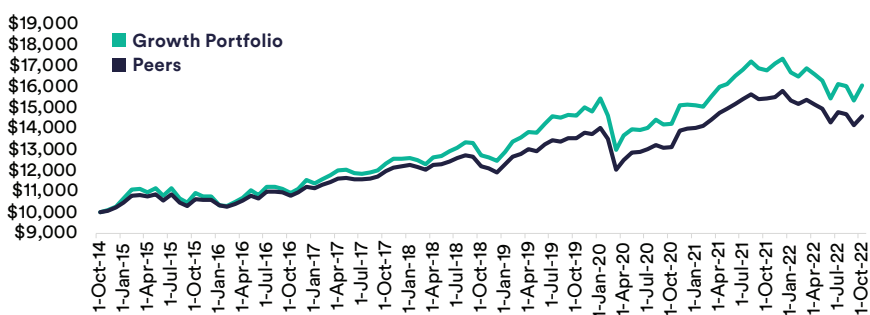


InvestSMART Growth Portfolio

Performance of \$10,000 since inception

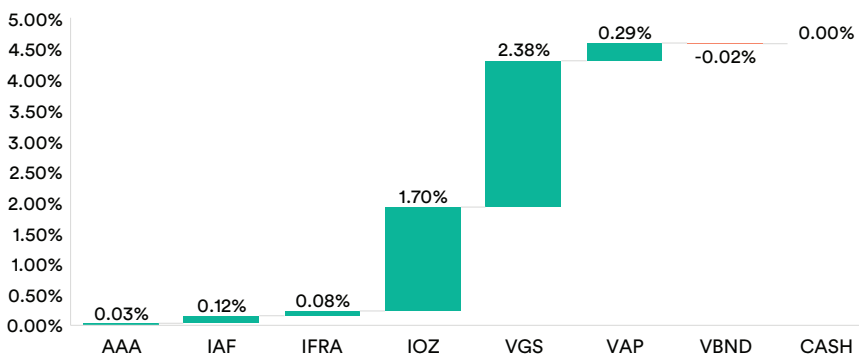


As at 31 October 2022. Portfolio inception: 24 October 2014

Performance vs Peers				
	1 yr	3 yrs	5 yrs	SI p.a
Growth Portfolio	-4.4%	3.1%	5.4%	6.1%
Peers	-5.5%	2.5%	4.1%	4.8%
Excess to Peers	1.1%	0.6%	1.3%	1.3%

Fees: InvestSMART Growth 0.55% vs Average of 187 peers 1.42%. Note: Our InvestSMART Growth is benchmarked against Morningstar® Australia Growth Target Allocation NR AUD+. As at 31 October 2022. Portfolio inception: 24 October 2014

Attribution of returns



For the month of October



Portfolio mandate


The Growth Portfolio is an exciting choice if you're saving for long term goals (5-years-plus) or you want to grow wealth for the future.

The objective is to invest in a portfolio of 5 - 15 exchange traded funds (ETFs), with more of an emphasis on 'growth' assets like shares and property that have the potential to appreciate in value over time.

 **\$10,000**
Minimum initial investment

 **5+ yrs**
Suggested investment timeframe

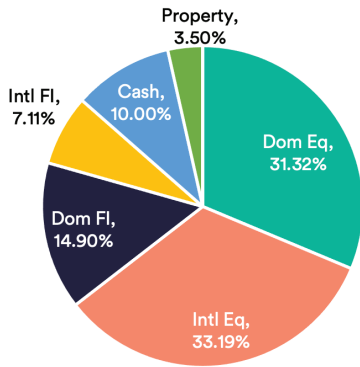
 **5 - 15**
Indicative number of securities

 **Risk profile: High**
Expected loss in 4 to 6 years out of every 20 years

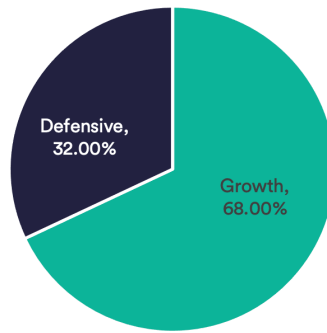
 **Morningstar AUS Growth Target Allocation Net Return (NR) AUD**
Benchmark

Attribution of returns

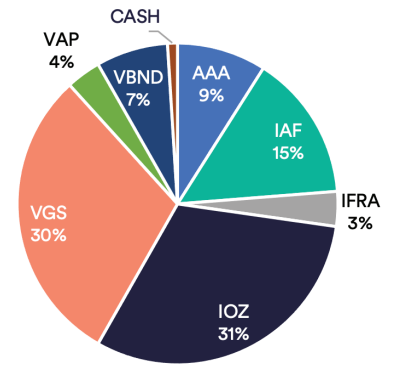
By class



By profile



By holdings



Our Investment Committee



Alastair Davidson
Head of Funds Management



Effie Zahos
Independent Director



Alan Kohler
Editor-in-Chief



Paul Clitheroe
Chairman



Ron Hodge
Managing Director

Important information

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